



## Form 51-102F3 | Material Change Report

### Item 1 – Name and Address of Company

Bluesky Digital Assets Corp. (the "Corporation")  
First Canadian Place | 100 King Street West, Suite 5700  
Toronto, Ontario | M5X 1C9

### Item 2 – Date of Material Change

August 17<sup>th</sup>, 2021

### Item 3 – News Release

Not Applicable

### Item 4 – Summary of Material Change

Bluesky Digital Assets Corp., (CSE: BTC), (CSE: BTC.PR.A), (OTCQB: BTCWF), received \$45,000.00 CDN in proceeds from the exercise of 300,000 Purchase Warrants ("Warrants") at an exercise price of \$0.15 CDN per Warrant.

The issuance of the 300,000 Common Shares via the exercise of 300,000 Purchase Warrants as described above, is a material event as defined by NP 51-201 as the aforementioned issuances will increase the total number of the Corporation's issued Common Shares from 36,971,292 (As At August 16<sup>th</sup>, 2021) to 37,271,292 (As At August 17<sup>th</sup>, 2021).

### Item 5 – Full Description of Material Change

#### 5.1 Full Description of Material Change

Please refer to Item #4 of this report for the full description.

#### 5.2 Disclosure for Restructuring Transactions

Not Applicable.

### Item 6 – Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

### Item 7 – Omitted Information

Not Applicable.

### Item 8 – Executive Officer

Frank Kordy, Secretary & Director | T: (647) 466-4037 | E: frank.kordy@blueskydigitalassets.com

### Item 9 – Date of Report

August 17<sup>th</sup>, 2021