



## Form 51-102F3 | Material Change Report

### Item 1 – Name and Address of Company

Bluesky Digital Assets Corp. (the "Corporation")  
First Canadian Place | 100 King Street West, Suite 5700  
Toronto, Ontario | M5X 1C9

### Item 2 – Date of Material Change

June 4<sup>th</sup>, 2021

### Item 3 – News Release

A news release for Bluesky Digital Assets Corp., will be issued at a future date via Newsfile Corp. announcing this issuance as it is expected further warrant issuances will occur in the near future but will fall out of the 10 day filing requirement needed for the issuance stated in this material change report.

### Item 4 – Summary of Material Change

Bluesky Digital Assets Corp., (CSE: BTC), (CSE: BTC.PR.A), (OTCQB: BTCWF), issued 700,000 Common Shares via the exercise of 700,000 Purchase Warrants at a price of \$0.15 CDN per Warrant. This issuance is a material event as defined by NP 51-201 as the aforementioned issuance will increase the total number of the Corporation's issued Common Shares from 35,971,292 (As At June 3<sup>rd</sup>, 2021) to 36,671,292 (As At June 4<sup>th</sup>, 2021).

### Item 5 – Full Description of Material Change

#### 5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

#### 5.2 Disclosure for Restructuring Transactions

Not Applicable.

### Item 6 – Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

### Item 7 – Omitted Information

Not Applicable.

### Item 8 – Executive Officer

Frank Kordy, Secretary & Director | T: (647) 466-4037 | E: frank.kordy@blueskydigitalassets.com

### Item 9 – Date of Report

June 4<sup>th</sup>, 2021