



News Release

Silver Shield Resources Corp., Announces \$1,000,000.00 Private Placement Offering

FOR IMMEDIATE RELEASE

Dec 7th, 2015

Toronto, Ontario, Dec 7th, 2015 – Silver Shield Resources Corp., (CSE: SSR), (the “Corporation”) announced today that it has commenced a non-brokered private placement financing to raise a maximum of One Million Dollars (“\$1,000,000.00”) CDN by the sale of Six Million Six Hundred and Sixty-Six Thousand, Six Hundred and Sixty-Six (“6,666,666”) units of the Corporation at a price of \$0.15 per unit. Each unit is comprised of one common share of the Corporation, and one-half of one common share purchase warrant. Each whole warrant entitles the holder to acquire one common share of the Corporation for \$0.25 for a period of 36 months from the closing date. The common shares and warrants of this placement are subject to a four-month and one day statutory hold period.

In connection with the offering, a finder's fee may be paid consisting of a cash commission equal to 8% of the gross proceeds raised under the offering and that number of non-transferable finder's fee warrants as is equal to 8% of the number of shares. Each finder's fee warrant will be exercisable into one common share of the Company at \$0.25 per share for a period of 12 months from the closing date.

Net proceeds of the financing will be used for strategic acquisitions, development and for working capital.

For further information please contact:

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Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE accepts responsibility for the adequacy or accuracy of this release.