

Form 51-102F3

Material Change Report

Item 1. Name and Address of Company

Silver Shield Resources Corp. (the "Corporation")
2 Toronto Street, Suite 212
Toronto, Ontario, M5C 2B5

2. Date of Material Change

Dec 4th, 2015

Item 3. News Release

A news release dated Dec 4th, 2015, was disseminated through Newsfile Corp. A copy of the News Release is attached as Schedule "A".

Item 4. Summary of Material Change

Silver Shield Resources Corp., announced that it has received approval from the Canadian Securities Exchange ("CSE") to have its common shares listed onto the CSE. The Corporation applied to have its common shares Voluntary Delisted from the NEX Board of the Toronto Venture Exchange which was granted by the Toronto Venture Exchange. The common shares will become delisted at market close on Friday December 4th, 2015 and will be listed onto the CSE at market open on Monday December 7th, 2015.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Frank Kordy,
Interim Chief Executive Officer & Director
T: (647) 466-4037 | E: frank.kordy@silvershieldresources.net

Item 9. Date of Report

Dec 4th, 2015

Schedule "A"



News Release

Silver Shield Resources Corp., to list its common shares onto the Canadian Securities Exchange

FOR IMMEDIATE RELEASE

Dec 4th, 2015

Toronto, Ontario, Dec 4th, 2015 – Silver Shield Resources Corp., (TSXV: SSR.H), (the “Corporation”) announced today that it has received approval from the Canadian Securities Exchange (“CSE”) to have its common shares listed onto the CSE. The Corporation’s common shares will commence trading on the CSE effective December 7th, 2015 under the trading symbol “SSR.”

The Corporation’s common shares will be delisted from the NEX Board of the TSX Venture Exchange at market close on December 4th, 2015. The Corporation expects that the transition between the NEX Board of the TSX Venture Exchange and the CSE will be completed in a seamless manner.

For further information please contact:

Mr. Frank Kordy
Interim CEO
Silver Shield Resources Corp.
T: (647) 466-4037
E: frank.kordy@silvershieldresources.net

Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release. Neither the CSE nor its regulations services accepts responsibility for the adequacy or accuracy of this release.