

Form 51-102F3

Material Change Report

Item 1. Name and Address of Company

Silver Shield Resources Corp. (the "Corporation")
2 Toronto Street, Suite 212
Toronto, Ontario, M5C 2B5

2. Date of Material Change

Sept 24th, 2015

Item 3. News Release

A news release dated Sept 24th, 2015, was disseminated through Newsfile Corp. A copy of the News Release is attached as Schedule "A".

Item 4. Summary of Material Change

Silver Shield Resources Corp., Closes The Second Tranche of its Private Placement Offering. The closing of the second tranche of the private placement offering will add an additional 734,000 common shares to the Corporation's current float of 12,601,260 shares outstanding. The new grand total "As At Sept 24th, 2015" is 13,335,260 shares outstanding.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Frank Kordy,
Interim Chief Executive Officer & Director
T: (647) 466-4037 | E: frank.kordy@silvershieldresources.net

Item 9. Date of Report

Sept 24th, 2015

Schedule "A"



News Release

Silver Shield Resources Corp., Closes The Second Tranche of its Private Placement Offering

FOR IMMEDIATE RELEASE

Sept 24th, 2015

Toronto, Ontario, Sept 24th, 2015 – Silver Shield Resources Corp., (TSXV: SSR.H), (the “Corporation”) announced today the closing of the second tranche of its non-brokered private placement which was announced on Sept 22nd, 2015. Seven Hundred and Thirty-Four Thousand (“734,000”) units were sold for gross proceeds of Seventy-Three Thousand, Four Hundred Dollars (“\$73,400.00”) CDN. To date, the Corporation has now raised Two Hundred and Seventy Thousand Dollars (“\$270,000.00”) CDN via the current offering.

No commission or finder's fee is payable with respect to this tranche of the placement. Each unit is comprised of one common share of the Corporation and one-half of one common share purchase warrant. Each whole warrant entitles the holder to acquire one common share of the Corporation for \$0.15 for a period of 12 months from the closing date.

The shares and warrant shares issued under this tranche of the private placement are subject to a four-month-and-one-day hold period expiring on Jan. 25th, 2016, pursuant to applicable securities legislation and the policies of the TSX Venture Exchange. The warrants have an expiry date of Sept 24th, 2016.

For further information please contact:

Mr. Frank Kordy
Interim CEO
Silver Shield Resources Corp.
T: (647) 466-4037
E: frank.kordy@silvershieldresources.net

Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.