

Form 51-102F3

Material Change Report

Item 1. Name and Address of Company

Silver Shield Resources Corp. (the "Corporation")
2 Toronto Street, Suite 212
Toronto, Ontario, M5C 2B5

2. Date of Material Change

July 2nd, 2015

Item 3. News Release

A news release dated July 2nd, 2015, was disseminated through Newsfile Corp. A copy of the News Release is attached as Schedule "A".

Item 4. Summary of Material Change

Silver Shield Resources Corp., (TSXV: SSR.H), (the "Corporation") announced today that pending final approval from the TSX Venture Exchange, the Corporation has agreed to issue an aggregate of Three Million, Three Hundred & Twenty-Eight Thousand, Six Hundred & Twenty Five ("3,328,625") Shares at a deemed price of \$0.10 per Share to settle debts owed to arm's length and non-arm's length parties.

Pending final approval from the TSX Venture Exchange this settlement would add 3,328,625 common shares to the Corporation's share structure. As At July 2nd, the Corporation has 8,257,035 common shares and pending final approval from the TSX Venture Exchange, the corporation will have 11,585,660 shares outstanding.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Frank Kordy,
Interim Chief Executive Officer & Director
T: (647) 466-4037 | E: frank.kordy@silvershieldresources.net

Item 9. Date of Report

July 2nd, 2015

Schedule "A"



News Release

Silver Shield Resources Corp., Announces Debt Settlement Agreement with Creditors

FOR IMMEDIATE RELEASE

July 2nd, 2015

Toronto, Ontario, July 2nd, 2015 – Silver Shield Resources Corp., (TSXV: SSR.H), (the "Corporation") announced today that pending final approval from the TSX Venture Exchange, the Corporation has agreed to issue an aggregate of Three Million, Three Hundred & Twenty-Eight Thousand, Six Hundred & Twenty Five ("3,328,625") Shares at a deemed price of \$0.10 per Share to settle debts owed to arm's length and non-arm's length parties. All Shares issued in connection with the shares for debt transaction are subject to TSX Venture Exchange approval and to a four-month statutory hold period, in accordance with applicable securities legislation. The Corporation also announced today that it has extended the closing date of its current private placement. The new closing date is to occur on, or around July 31st, 2015.

For further information please contact:

Mr. Frank Kordy
Interim CEO
Silver Shield Resources Corp.
T: (647) 466-4037
E: frank.kordy@silvershieldresources.net

Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.