

Form 51-102F3

Material Change Report

Item 1. Name and Address of Company

Silver Shield Resources Corp. (the "Corporation")
2 Toronto Street, Suite 212
Toronto, Ontario, M5C 2B5

2. Date of Material Change

June 4th, 2015

Item 3. News Release

A news release dated June 4th, 2015, was disseminated through Newsfile Corp. A copy of the News Release is attached as Schedule "A".

Item 4. Summary of Material Change

Silver Shield Resources Corp., announced that it has commenced a non-brokered private placement financing to raise a maximum of Five Hundred Thousand Dollars ("500,000.00") CDN by the sale of five million ("5,000,000") units of the Corporation at a price of \$0.10 per unit.

Should this private placement become fully subscribed, the 5,000,000 shares available for sale via the private placement represent more than 10% of all the total shares outstanding and is therefore deemed to be "material change." As At June 4th, 2015 the Corporation had 8,257,035 shares issued and outstanding. Should the private placement close in full, there will be 13,257,035 shares outstanding on a non-fully diluted basis.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

Not Applicable.

Item 8. Executive Officer

Frank Kordey,
Interim Chief Executive Officer & Director
T: (647) 466-4037 | E: frank.kordey@silvershieldresources.net

Item 9. Date of Report

June 4th, 2015

Schedule "A"



News Release

Silver Shield Resources Corp., Announces \$500,000.00 CDN Non-Brokered Private Placement

FOR IMMEDIATE RELEASE

June 4th, 2015

Toronto, Ontario, June 4th, 2015 – Silver Shield Resources Corp., (TSXV: SSR.H), (the “Corporation”) announced today that it has commenced a non-brokered private placement financing to raise a maximum of Five Hundred Thousand Dollars (“\$500,000.00”) CDN by the sale of five million (“5,000,000”) units of the Corporation at a price of \$0.10 per unit. Each unit is comprised of one common share of the Corporation and one-half of one common share purchase warrant. Each whole warrant entitles the holder to acquire one common share of the Company for \$0.15 for a period of 12 months from the closing date. The private placement is anticipated to close on or before June 30th, 2015. The common shares and warrants are subject to a 4 month hold period.

In connection with the offering, a finder's fee may be paid consisting of a cash commission equal to 8% of the gross proceeds raised under the offering and that number of non-transferable finder's fee warrants as is equal to 8% of the number of shares. Each finder's fee warrant will be exercisable into one common share of the Company at \$0.15 per share for a period of 12 months from the closing date.

Net proceeds of the financing will be used for strategic acquisitions, development and for working capital. The private placement is subject to TSX Venture Exchange approval.

For further information please contact:

Mr. Frank Kordy
Interim CEO
Silver Shield Resources Corp.
T: (647) 466-4037
E: frank.kordy@silvershieldresources.net

Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.