

**SILVER SHIELD RESOURCES CORP.**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting of Shareholders (the "Meeting") of **SILVER SHIELD RESOURCES CORP.** (the "**Company**") will be held at 47 Colborne Street, Suite 307, Toronto, ON M5E 1P8 on Thursday April 30th, 2015, at the hour of 11:00 a.m. (local time), for the following purposes:

1. to receive and consider the financial statements of the Company for the financial year ended December 31, 2013, together with the report of the auditors thereon;
2. to appoint auditors of the Corporation for the ensuing year;
3. to request that shareholders grant the Corporation the ability to implement "Notice and Access" to save the Corporation costs associated with the AGM;
4. to determine the number of Directors of the Corporation;
5. to elect Directors of the Corporation for the ensuing year;
6. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.
7. Accompanying this Notice of Meeting are the Circular, the form of proxy and the Financial Statement Request Form.

**Shareholders who are unable to attend the Meeting in person are requested to read the information on the reverse of the enclosed form of proxy and then to complete, date, sign and deposit the form of proxy in accordance with the instructions set out in the proxy and in the Circular.**

BY ORDER OF THE BOARD

(signed) "Frank Kordy"  
Frank Kordy  
Interim CEO & Director  
Toronto, ON