

SILVER SHIELD RESOURCES CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of Shareholders (the “**Meeting**”) of **SILVER SHIELD RESOURCES CORP.** (the “**Company**”) will be held at the office of Penta Interactive, 313 Queen Street West, Suite 305, Ontario on Friday December 27, 2013, at the hour of 9:00 a.m. (local time), for the following purposes:

1. to receive and consider the financial statements of the Company for the financial year ended December 31, 2012, together with the report of the auditors thereon;
2. to appoint auditors of the Company for the ensuing year;
3. to determine the number of Directors of the Company;
4. to elect Directors of the Company for the ensuing year;
5. to approve shares for settlement of debt to disclosed debtors, including Management.
6. to approve the issuance by way of a convertible debenture or other means including share issuance financing in the amount of up to \$ 3,500,000.00 to further the development of the company’s Mexican properties and for general working capital purposes.
7. to approve a consolidation in the Capital of the Company of up to 10:1 as the Board may determine necessary to attract suitable financing, and including a change in the name of the Company.
8. to approve the undertaking of a review of the Company’s business plan and consider fundamental changes in the plan, including taking on an operating business in another economic sector than mining exploration.
9. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting are the Circular, the form of proxy and the Financial Statement Request Form.

Shareholders who are unable to attend the Meeting in person are requested to read the information on the reverse of the enclosed form of proxy and then to complete, date, sign and deposit the form of proxy in accordance with the instructions set out in the proxy and in the Circular.

BY ORDER OF THE BOARD

(signed) *“Tim D. Towers*

President and CEO
Burlington, ON,