

## SILVER SHIELD RESOURCES CORP.

This proxy is solicited by management for the Annual General and Special Meeting of Shareholders to be held on September 28, 2012  
(See back for further instructions.)

### **PROXY**

The undersigned shareholder of Silver Shield Resources Corp. (the "Company") hereby appoints Timothy D. Towers, or failing him, Stephen G. Mlot, or instead of the foregoing:

\_\_\_\_\_  
(Insert name of nominee)

as the nominee of the undersigned to attend, act and vote for and on behalf of the undersigned at the Annual General and Special (the "Meeting") of shareholders to be held on September 28, 2012 and at all adjournments thereof, to the same extent and with the same powers as if the undersigned were personally present thereat.

The undersigned hereby directs that the shares represented by this proxy be:

a) Election of the directors as nominated by management

Voted for  Withheld

b) Appointment of Ross Pope and Company, Chartered Accountant, as auditor of the Company for the ensuing year and authorizing the board of directors to fix the auditor's remuneration.

Voted for  Withheld

c) To approve the resolution to settling of outstanding debts to named creditors to a maximum amount of \$ 149,517.19 @ \$0.05 per common share with the maximum shares to be issued 2,990,343.

Voted for  Against

d) To approve the resolution allowing up to \$ 3,500,000 of convertible debenture financing for the advancement of the companies Mexican Properties and general working capital.

Voted for  Against

**The shares represented by this proxy will be voted in accordance with any specified choice. If no choice is specified, such shares will be voted "For" the matters notified above by the individuals specified in the form. The person appointed is authorized to vote in his or her discretion in respect of amendments or variations to the matters noted above and upon such other business as may properly come before the Meeting.**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Print Name of shareholder**

\_\_\_\_\_  
**Date**

## **SILVER SHIELD RESOURCES CORP.**

**This proxy is solicited by management for the Annual General and Special Meeting of Shareholders to be held on September 28, 2012**

*Please sign exactly as name appears. This proxy must be executed by the shareholder or his or her attorney authorized in writing or, if the shareholder is a corporation, by a duly authorized officer or attorney thereof. If the proxy is not dated, it will be deemed to bear the date on which it is mailed. The proxy ceases to be valid one year from its date. A shareholder has the right to appoint a person (who need not be a shareholder of the Company) other than the individuals specified in this form to attend and act for and on behalf of the shareholder at the Meeting.*

*The shareholder may exercise such right by striking out the preprinted names and inserting the name of such person in the blank space provided on the top left of the front page, or by completing another proper form of proxy and, in either case, by delivering the completed and executed copy of proxy to the offices of the Company's registrar and transfer agent, Equity Financial Trust Company, at 200 University Avenue, Suite 400, Toronto, Ontario M5H 4H1, not less than 48 hours, excluding Saturdays, Sundays and statutory holidays in the Province of Ontario, before the time set for the holding of the Meeting or any adjournment(s) thereof.*