

N.R. McLEOD

CHARTERED ACCOUNTANT

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February 14, 2012

Silver Shield Resources Corp.
4034 Mainway Drive
Burlington, ON L7M 4B9

Attn: Board of Directors

RE: Resignation from Auditorship

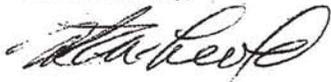
Dear Sirs,

This is to inform you that due to my engagement in other professional work, I am no longer in a position to devote time to the affairs of the Company. Accordingly, I am submitting my resignation as Statutory Auditor of the Company.

I therefore, request you to treat this letter as my resignation from the Statutory Auditor of the Company.

I am grateful for the co-operation extended by the board and management of the Company during my tenure.

Yours sincerely,



N.R. McLeod, C.A.
Licensed Public Accountant