

**PETROCORP GROUP INC.**

**NOTICE OF CHANGE OF AUDITOR  
(National Instrument 51-102)**

TO: Alberta Securities Commission  
600, 250 - 5 Street SW  
Calgary, Alberta T2P 0R4

British Columbia Securities Commission  
710 W. Georgia Street  
PO Box 10142, Pacific Center  
Vancouver, British Columbia V7Y 1L2

Financial and Consumer Affairs Authority  
of Saskatchewan  
Suite 601, 1919 Saskatchewan Drive  
Regina, Saskatchewan S4P 4H2

The Manitoba Securities Commission  
500-400 St. Mary Avenue  
Winnipeg, Manitoba R3C 4K5

Ontario Securities Commission  
20 Queen Street West, 20th Floor  
Toronto Ontario M5H 3S8

Financial and Consumer Services Commission  
(New Brunswick)  
85 Charlotte Street, Suite 300  
Saint John, New Brunswick E2L 2J2

Nova Scotia Securities Commission  
Suite 400, 5251 Duke Street  
Duke Tower  
P.O. Box 458  
Halifax, Nova Scotia B3J 1P3

Prince Edward Island Securities Office  
95 Rochford Street, 4th Floor Shaw Building  
P.O. Box 2000  
Charlottetown, Prince Edward Island  
C1A 7N8

Government of Newfoundland and  
Labrador  
Financial Services Regulation Division  
P.O. Box 8700  
Confederation Building  
2nd Floor, West Block  
Prince Philip Drive  
St. John's, Newfoundland and Labrador  
A1B 4J6

Wasserman Ramsay  
3601 Highway 7, Unit 1008  
Markham, Ontario L3R 0M3

DMCL LLP  
1500 - 1140 West Pender St.  
Vancouver, BC V6E 4G1

Dear Sirs/Mesdames:

PetroCorp Group Inc. (the "**Corporation**") hereby gives notice pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**") that Wasserman Ramsay (the "**Former Auditor**") has resigned effective May 12, 2021 at the request of the audit committee of the board of directors of the Corporation (the "**Audit Committee**") and the board of directors of the Corporation (the "**Board**"), and that DMCL LLP (the "**Successor Auditor**") has been appointed as the Corporation's auditor effective May 12, 2021.

The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Audit Committee and the Board.

There have been no modified opinions expressed in the Former Auditor's reports on the Corporation's financial statements relating to the "relevant period" as defined in subparagraph 4.11(1) of NI 51-102. There have been no "reportable events" as defined in subparagraph 4.11(1) of NI 51-102.

Dated at Calgary, Alberta this 12th day of May, 2021.

**PETROCORP GROUP INC.**

Per: (signed) "Myra Bongard"  
Myra Bongard  
Chairman of the Audit Committee