



January 18, 2011

Filed Via SEDAR

British Columbia Securities Commission
 Alberta Securities Commission
 Saskatchewan Securities Commission
 Manitoba Securities Commission
 Ontario Securities Commission
 Autorité des Marchés Financiers
 Government of New Brunswick, Securities Administration Branch
 Nova Scotia Securities Commission
 Securities Commission of Newfoundland & Labrador
 Prince Edward Island, Dept. of Community Affairs & Attorney General
 Government of Yukon, Registrar of Securities
 Government of the Northwest Territories, Registrar of Securities
 Government of Nunavut, Registrar of Securities
 TSX Venture Exchange

CALGARY
 Corporate & Shareholder Services
 2300, 125 – 9 Avenue SE
 Calgary, AB T2G 0P6
 Tel 403-261-0900
 Fax 403-265-1455

VANCOUVER
 Corporate & Shareholder Services
 1003 - 750 West Pender Street
 Vancouver, BC V6C 2T8
 Tel 604-484-8637
 Fax 604-484-8638

TORONTO
OLYMPIA TRANSFER SERVICES INC
 Corporate & Shareholder Services
 920 - 120 Adelaide St West
 Toronto, ON M5H 1T1
 Tel 416-364-8081
 Fax 416-364-1827

Dear Sirs:

**Subject: PetroCorp Group Inc. (the "Corporation")
 Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Annual & Special Meeting of securityholders:

Meeting Date:	March 11, 2011
Record Date for Notice:	February 9, 2011
Record Date for Voting:	February 9, 2011
Beneficial Ownership Determination Date:	February 9, 2011
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
ISIN Number:	CA71647C1032
Meeting Location:	Calgary, Alberta

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Miguel Lahud"

Miguel Lahud
 Corporate Administrator
 Corporate & Shareholder Services
 Direct Dial: (403) 668-8342

cc: CDS & Co.