

## NOTICE OF CHANGE OF AUDITOR

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

AND TO: Anthony Chan & Company LLP  
MNP LLP

Trueclaim Exploration Inc. ("Trueclaim" or the "Company") hereby gives notice pursuant to National Instrument 51-102 – Continuous Disclosure Obligations ("NI 51-102") as follows:

1. Anthony Chan & Company LLP resigned as auditor of Trueclaim on its own initiative effective January 15, 2018 (the "Cessation Date").
2. The resignation of Anthony Chan & Company LLP was considered and accepted by the board of directors of the Company (the "Board") after considering the recommendation for acceptance by the audit committee ("Audit Committee") of the Company.
3. The Board proposes to appoint MNP LLP as auditor of the Company, effective January 15, 2018, to hold office until the next annual meeting of shareholders of the Company. The appointment of MNP LLP was considered and approved by the Board after considering the recommendation for approval by the Audit Committee.
4. There were no reservations in Anthony Chan & Company LLP's reports on Trueclaim's financial statements for the period commencing at the beginning of the Company's two most recently completed financial years and ending on the Cessation Date.
5. In the opinion of the Company, as at the date hereof, there have been no "Reportable Events" (as such term is defined in NI 51-102) in connection with the audits for the period commencing at the beginning of the Company's two most recently completed financial years and ending on the Cessation Date.

Dated the 15th day of January, 2018

### **TRUECLAIM EXPLORATION INC.**

*Per: "Dan Fuoco"*

Name: Dan Fuoco

Title: Chief Financial Officer



UNIT 114B – 8988 FRASERTON COURT  
BURNABY, BC V5J 5H8

**A CHAN AND COMPANY LLP**  
**CHARTERED PROFESSIONAL ACCOUNTANTS**

T: **604.239.0868**  
F: **604.239.0866**

January 15, 2018

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

We are writing in accordance with Section 4.11(7) of National Instrument 51-102, *Continuous Disclosure Obligations*. We wish to confirm that we have read the Notice of Change of Auditors (the “Notice”) of the Company, Trueclaim Exploration Inc., dated January 15, 2018 and that based on our current knowledge, we are in agreement with the information contained in the Notice.

Yours truly,

*/s/ “A Chan & Company LLP”*

Chartered Professional Accountants

January 16, 2018

Alberta Securities Commission  
Ontario Securities Commission  
British Columbia Securities Commission

Dear Sir/Madam:

**Re: Notice of Change of Trueclaim Exploration Inc.**

We have read the Notice of Trueclaim Exploration Inc. dated January 15, 2018 and are in agreement with the statements contained in such Notice, except that we have no basis to agree or disagree with the statement that there have been no reportable events and no disagreements between the Company and the Former Auditors.

Yours very truly,



Chartered Professional Accountants  
Licensed Public Accountants