

TRUECLAIM EXPLORATION INC.
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Vancouver, BC V6C 3E2

TSX.V Symbol: TRM

PRIVATE PLACEMENT

Toronto (January 2, 2018) TRUECLAIM EXPLORATION INC. – (the “**Company**”) is pleased to announce the non-brokered private placement (the “**Private Placement**”) of up to 30,000,000 units (“**Units**”, each a “**Unit**”), priced at \$0.10 per Unit, for total gross proceeds of up to \$3,000,000. Each Unit consists of one common share and one common share purchase warrant (a “**Warrant**”) of the Company. Each Warrant is exercisable at \$0.12 for 60 months from closing. The Units will be subject to a 4 month hold period, and the Private Placement is subject to TSX Venture Exchange approval. Finder’s Fees may be paid. Proceeds from this financing will be used by the Company for general corporate purposes.

TRUECLAIM EXPLORATION INC.

Per: “*Byron Coulthard*” Byron Coulthard,
President & CEO 604.657.7004

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