Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Trueclaim Exploration Inc. (the "**Company**") Suite 404 – 999 Canada Place Vancouver, BC V6C 3E2

Item 2 Date of Material Change

December 28, 2017

Item 3 News Release

The Company's News Release dated December 28, 2017 was disseminated through the facilities of Stockwatch and Market News.

Item 4 Summary of Material Change

The Company announced the termination of its non-brokered private placement financing.

Item 5 Full Description of Material Change

The Company announced that it has decided not to proceed with the non-brokered private placement financing previously announced in its news release of October 23, 2017.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Please contact Byron Coulthard, Chief Executive Officer and President of the Company, at 604.657.7004.

Item 9 Date of Report

December 28, 2017