

Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Trueclaim Exploration Inc. (the “**Company**”)
Suite 575 - 510 Burrard Street
Vancouver, BC V6C 3A8

Item 2 Date of Material Change

July 30, 2013

Item 3 News Release

The Company’s News Release dated July 30, 2013 was disseminated through the facilities of Stockwatch and Market News.

Item 4 Summary of Material Change

The Company announced that it has amended the amount of units that it issued in connection with the completion of the first tranche of its previously announced private placement financing (the “**Financing**”), as described in its News Releases of June 5, 2013 and July 24, 2013. The company has issued an aggregate of 4,600,000 units (each, a “**Unit**”) for aggregate gross proceeds of \$276,000. Each Unit consists of one common share (each, a “**Share**”) and one share warrant (each, a “**Warrant**”). Each Warrant is exercisable into one Share at a price of \$0.10 per Share for two years from the date of issuance. The Company expects to close additional tranches of the Financing in the next few weeks. A total of 4,000,000 Units were purchased by insiders of the Company.

The proceeds from the sale of the Financing will be used for working capital and property payments.

There were no finder’s fees paid with respect to Financing.

All securities issued in connection with the Financing will subject to a statutory four month hold period.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Please contact Byron Coulthard, Chief Executive Officer and President of the Company, at 604.657.7004.

Item 9 Date of Report

Dated: July 30, 2013

TRUECLAIM EXPLORATION INC.

***Suite 1730 – 400 Burrard Street
Vancouver, BC V6C 3A6***

June 5, 2013

TSX.V Symbol: *TRM*

TRUECLAIM ANNOUNCES PRIVATE PLACEMENT

TRUECLAIM EXPLORATION INC. – (the “**Company**”) announces that, subject to regulatory approval, it has arranged a non-brokered private placement financing (the “**Financing**”) of up to 10,000,000 units (each, a “**Unit**”) at a price of \$0.06 per Unit for gross proceeds of up to \$600,000. Each Unit consists of one common share of the Company (each, a “**Share**”) and one share purchase warrant (each, a “**Warrant**”). One Warrant entitles the holder thereof to purchase one additional Share of the Company at a price of \$0.10 per Share for a period of one year from closing of the Financing.

The proceeds of Financing will be used for working capital and property payments.

Finders' fees may be payable in accordance with the policies of the TSX Venture Exchange.

TRUECLAIM EXPLORATION INC.

Per: “*Byron Coulthard*”

Byron Coulthard
President & CEO
604.657.7004

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.