TRUECLAIM EXPLORATION INC.

Suite 575 – 510 Burrard Street Vancouver, BC V6C 3A8

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TRUECLAIM ANNOUNCES AMENDMENT TO CLOSING OF FIRST TRANCHE OF PRIVATE PLACEMENT

TRUECLAIM EXPLORATION INC. – (the "**Company**") announces that it has amended the amount of units that it issued in connection with the completion of the first tranche of its previously announced private placement financing (the "**Financing**"), as described in its News Releases of June 5, 2013 and July 24, 2013. The Company has issued an aggregate of 4,600,000 units (each, a "**Unit**") for aggregate gross proceeds of \$276,000. Each Unit consists of one common share (each, a "**Share**") and one Share purchase warrant (each, a "**Warrant**"). Each Warrant is exercisable into one Share at a price of \$0.10 per Share for two years from the date of issuance. The Company expects to close additional tranches of the Financing in the next few weeks. A total of 4,000,000 Units were purchased by insiders of the Company.

The proceeds from the sale of the Financing will be used for working capital and property payments.

There were no finder's fees paid with respect to the Financing.

All securities issued in connection with the Financing will be subject to a statutory four month hold period.

TRUECLAIM EXPLORATION INC.

Per: "Byron Coulthard" Byron Coulthard President & CEO 604.657.7004

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.