

TRUECLAIM EXPLORATION INC.

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

AND TO: A Chan and Company LLP

AND TO: PricewaterhouseCoopers LLP

**RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102
– *Continuous Disclosure Obligations* (“NI 51-102”)**

Pursuant to Section 4.11(7) of NI 51-102, Trueclaim Exploration Inc. (the “**Issuer**”) hereby gives notice of the change of its auditor from PricewaterhouseCoopers LLP, Chartered Accountants, to A Chan and Company LLP, Chartered Accountants. In accordance with NI 51-102, the Issuer hereby states that:

1. PricewaterhouseCoopers LLP has resigned at the request of the Issuer as the Issuer’s auditor effective April 10, 2013;
2. the resignation of PricewaterhouseCoopers LLP and the appointment of A Chan and Company LLP as the Issuer’s auditor have been considered and approved by the Issuer’s Audit Committee and Board of Directors;
3. there were no reservations in PricewaterhouseCoopers LLP’s reports for the two most recently completed fiscal years of the Issuer, nor for any subsequent period; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 20th day of April, 2013.

**BY ORDER OF THE BOARD OF DIRECTORS
OF TRUECLAIM EXPLORATION INC.**

“Byron Coulthard”

Byron Coulthard
Chief Executive Officer and President