

NUTRITIONAL HIGH INTERNATIONAL INC.

Notice of Change of Auditor

Pursuant to NI 51-102 (Part 4.11)

To: **Ontario Securities Commission**
Alberta Securities Commission
British Columbia Securities Commission
Autorité des marchés financiers

And to: **Davidson & Company LLP**
RSM Canada LLP

Re: **Notice of Change of Auditor**

TAKE NOTICE THAT:

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, Nutritional High International Inc. (the "Company") advises that effective July 11, 2018, (the "Effective Date"), RSM Canada LLP (the "Former Auditors") have resigned, as the auditors of the Company, and that Davidson & Company LLP (the "Successor Auditors") have been appointed as the Company's auditors in their place.

The resignation of the Former Auditors and the appointment of the Successor Auditor was approved by the Company's Board of Directors. The Company will ask that the shareholders of the Company ratify the appointment of Davidson & Company LLP at the next annual meeting of the shareholders of the Company.

There have been no reservations in the Former Auditor's reports in connection with the audits of the two most recently completed fiscal years.

There are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in National Instrument 51-102.

Dated this 11th day of July, 2018.

Nutritional High International INC.

/s/ Jim Frazier

Name: Vernon Jim Frazier

Title: Director & Chief Executive Officer