# FORM 51-102F3 MATERIAL CHANGE REPORT

## ITEM 1. Reporting Issuer

Nutritional High International Inc.

77 King Street West Suite 2905, TD Centre Toronto, Ontario M5K 1H1

## ITEM 2. Date of Material Change

January 26, 2016

#### ITEM 3. Press Releases

Press release in the form of Schedule A attached hereto was disseminated on January 26, 2016 via Marketwire news service.

## ITEM 4. Summary of Material Change

Nutritional High International Inc. ("Nutritional High" or the "Company") has announced that the first products in the Active Hemp line of products, being launched by its wholly owned subsidiary, Nutritional Traditions, are now available to retail stores in Northern California. The Active Hemp capsules are available in 5 mg and 25 mg doses, which include non-psychoactive ingredients that naturally occur in the industrial hemp plant. All hemp used in the products is tested for quality and purity.

The Company also announces that Michael Pesner has resigned from the board of directors due to other commitments.

## ITEM 5. Full Description of Material Change

See Schedule A attached.

# ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

## ITEM 7. Omitted Information

Not applicable.

## ITEM 8. Executive Officer

The following officer of the Company may be contacted for further information:

**David Posner** 

**Chief Executive Officer** 

dposner@nutritionalhigh.com

(647) 985-6727

#### ITEM 9. Date of Report

This report is dated this 27<sup>th</sup> day of January, 2016.

#### Schedule A



Nutritional High International Inc. 77 King Street West, Suite 2905 Toronto, ON M5K 1H1

January 26, 2016 09:10 ET

#### NUTRITIONAL HIGH ANNOUNCES LAUNCH OF FIRST ACTIVE HEMP PRODUCTS



TORONTO, ONTARIO – Nutritional High International Inc. (the "Company" or "Nutritional High") (CSE: EAT, OTCQB: SPLIF) is pleased to announce that the first products in the Active Hemp line of products, being launched by its wholly owned subsidiary, Nutritional Traditions, are now available to retail stores in Northern California. The Active Hemp capsules are available in 5 mg and 25 mg doses, which include non-psychoactive ingredients that naturally occur in the industrial hemp plant. All hemp used in the products is tested for quality and purity.

The Company is excited about the potential of its Active Hemp products and is working to expand this product line in the near future. Included in launch plans are products which use a push cap delivery system for nutritional supplements - including those that naturally occur in the industrial hemp plant - that can be used to turn an ordinary bottle of water into a delicious, healthy drink that consumers can carry with them throughout the day.

"Launching our first products into the marketplace is a major milestone for the Company," commented Nutritional High CEO David Posner. "We expect our Active Hemp products to rapidly gain market share. We'll endeavor to stay on the cutting edge by continuing to introduce innovative and high-quality products."

## **Resignation of Michael Pesner**

The Company also announces that Michael Pesner has resigned from the board of directors due to other commitments. We thank Michael for his contributions to the Company.

#### **About Nutritional High International Inc.**

Nutritional High is focused on developing, manufacturing and distributing products and nationally recognized brands in the hemp and marijuana-infused products industries, including edibles and oil extracts for nutritional, medical and adult recreational use. The Company works exclusively through licensed facilities in jurisdictions where such activity is permitted and regulated by state law.

For updates on the Company's activities and highlights of the Company's press releases and other media coverage, please follow Nutritional High on <u>Facebook</u>, <u>Twitter</u>, <u>Instagram</u> and <u>Google+</u>.

No statements made regarding Nutritional High's Active Hemp products have been evaluated by the United States Food and Drug Administration ("FDA") nor has the efficacy of these products been confirmed by FDA-approved research. These products are not intended to diagnose, treat, cure or prevent any disease, and the Company makes no claims as to any extra benefits for products containing hemp or active hemp extract. No information presented by the Company regarding its products is meant as a substitute for or alternative to

information from health care practitioners. Consumers should consult their own health care professional about potential interactions or other possible complications before using any products distributed by the Company or its subsidiaries, and must draw their own conclusions as to any benefits the use of these products may provide. Neither Nutritional High, nor any of its subsidiaries grows, sells or distributes any substances that violate United States Federal Law or the Controlled Substance Act (USA).

For further information, please contact:

Etienne Moshevich Transcend Capital Inc., Investor Relations 604-681-0084 et@transcendcapitalinc.com

-or-

David Posner, CEO Nutritional High International Inc. 647-985-6727 dposner@nutritionalhigh.com

NEITHER THE CANADIAN SECURITIES EXCHANGE NOR OTC MARKETS GROUP INC, NOR ITS REGULATIONS SERVICES PROVIDER HAVE REVIEWED OR ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

This news release may contain forward-looking statements and information based on current expectations. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by such statements. Such statements include submission of the relevant documentation within the required timeframe and to the satisfaction of the relevant regulators, completing the acquisition of the applicable real estate and raising sufficient financing to complete the Company's business strategy. There is no certainty that any of these events will occur. Although such statements are based on management's reasonable assumptions, there can be no assurance that such assumptions will prove to be correct. We assume no responsibility to update or revise them to reflect new events or circumstances.

Company's securities have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or applicable state securities laws, and may not be offered or sold to, or for the account or benefit of, persons in the United States or "U.S. Persons", as such term is defined in Regulation S under the U.S. Securities Act, absent registration or an applicable exemption from such registration requirements. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or any jurisdiction in which such offer, solicitation or sale would be unlawful.

Additionally, there are known and unknown risk factors which could cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information contained herein. All forward-looking information herein is qualified in its entirety by this cautionary statement, and the Company disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or developments, except as required by law.