



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

20th Floor
20 Queen Street West
Toronto ON M5H 3S8

20e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Nutritional High International Inc.

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **February 13, 2015** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **January 29, 2015**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 17, 2015

Huston Loke

Huston Loke
Director, Corporate Finance Branch

SEDAR Project # **2271978**