Commission des valeurs mobilières de l'Ontario

20th Floor 20e étage 20 Queen Street West 20, rue queen ouest Toronto ON M5H 3S8 Toronto ON M5H 3S8

## **RECEIPT**

## **Nutritional High International Inc.**

This is the receipt of the **Ontario Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **January 29, 2015** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

January 30, 2015

Huston Loke

Huston Loke Director, Corporate Finance Branch

SEDAR Project # 2271978