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January 13, 2014

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Our File No. 07-6128

## VIA SEDAR

Autorité des marchés financiers  
800, square Victoria, 22<sup>nd</sup> Floor  
C.P. 246 tour de la Bourse  
Montréal, Québec  
H4Z 1G3

Dear Sirs/Mesdames:

**Re: Sonoma Capital Inc. (the "Company") -  
Annual Management's Discussion & Analysis, Year Ended July 31, 2013  
("MD&A")**

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Further to the request of the Autorité des marchés financiers dated January 7, 2014, please be advised that we are refiling the annual MD&A of the Company to reflect certain revisions, namely:

1. Information in connection with the Audit Committee and Corporate Governance Disclosure can be found on page 8;
2. Information with respect to Disclosure by Venture Issuer can be found at Schedule "A", Form 52-110F1; and
3. Information of Corporate Governance Disclosure can be found at Schedule "B", Form 58-101F2.

Yours truly,  
**FOGLER, RUBINOFF LLP**  
Per:

*/s/ Anna Matanovic*

Anna Matanovic  
Securities Law Clerk

/am  
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