

Date: February 26th, 2021

To: **All Canadian Securities Regulatory Authorities**

Subject: Nass Valley Gateway Ltd.

To Whom It May Concern:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual, General
Record Date for Notice of Meeting:	March 24th, 2021
Record Date for Voting (if applicable):	March 24th, 2021
Beneficial Ownership Determination Date:	March 24th, 2021
Meeting Date:	April 26th, 2021

Meeting Location (if available): TBA

Issuer sending proxy related materials directly to NOBO: NO

Issuer paying for delivery to OBO: Yes

Notice and Access (NAA) Requirements

NAA for Beneficial Holders: NO

NAA for Registered Holders: NO

Voting Security Details:

Description	CUSIP Number	ISIN
Common Shares	631520202	CA6315202029

Sincerely,

Integral Transfer Agency Inc.

Agent for Nass Valley Gateway Ltd.