

NASS VALLEY GATEWAY LTD.
170-422 Richards Street
Vancouver, British Columbia V6B 2Z4

*Contact: Dana Salzarulo Investor Relations,
Telephone: (860) 908-4133*

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the “Meeting”) of Nass Valley Gateway Ltd. (the “Company”) will be held at the Hotel Pennsylvania, 401 West 7th Avenue, NY, NY on Friday, January 17th, 2019, at the hour of 2:00 p.m., New York City (EST) time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company for the financial year ended December 31, 2018 and the unaudited financial statements for the financial year ended December 31st, 2019.
2. To fix the number of directors at five (5).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the ensuing year.
5. To approve and ratify all acts, deeds and resolutions done by the directors on behalf of the Company.
6. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 17th day of December, 2019.

BY ORDER OF THE BOARD

“Gavin Collier”
Gavin Collier
Chief Executive Officer