

**NASS VALLEY GATEWAY LTD.**  
1140 – 13700 Mayfield Place  
Richmond, British Columbia  
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## **NOTICE OF SPECIAL MEETING**

NOTICE IS HEREBY GIVEN THAT the special meeting of the shareholders (the “Meeting”) of Nass Valley Gateway Ltd. (the “Company”) will be held at 1140-13700 Mayfield Place, Richmond, British Columbia, on Tuesday, April 4, 2017, at the hour of 11:00 a.m., Vancouver time, for the following purposes:

1. To pass a special resolution approving the amendment of the Company’s Articles.
2. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 28<sup>th</sup> day of February, 2017.

**BY ORDER OF THE BOARD**

*“Dieter Peter”*

Dieter Peter

Chief Executive Officer