

**PASINEX RESOURCES LIMITED**

the ('Corporation')

**NOTICE OF CHANGE OF AUDITOR**

TO: Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

AND TO: MNP LLP  
JC Professional Corporation

Dated: December 16<sup>th</sup>, 2024

**NOTICE IS HEREBY GIVEN THAT**, on the advice of the Audit Committee of the Corporation, the Board of Directors of the Corporation resolved as of December 16<sup>th</sup>, 2024, that: (a) the resignation of MNP LLP, with effect from December 10<sup>th</sup>, 2024, as auditor of the Corporation be accepted, and (b) JC Professional Corporation be appointed as auditor of the Corporation effective as of December 10<sup>th</sup>, 2024, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Corporation.

In accordance with National Instrument 51-102 ('NI 51-102') we confirm that:

- (a) MNP LLP has resigned as auditor of the Corporation;
- (b) MNP LLP has not expressed a modified opinion in its reports for the period from their date of appointment to December 10<sup>th</sup>, 2024, and for the fiscal year of the Corporation ended December 31<sup>st</sup>, 2023, for which MNP LLP has last issued an audit report;
- (c) the resignation of MNP LLP and appointment of JC Professional Corporation as auditor of the Corporation were considered by the Audit Committee and approved by the Board of Directors of the Corporation; and
- (d) in the opinion of the Board of Directors of the Corporation, no "reportable event", as defined in NI 51-102, has occurred in connection with the audit for the period from January 1<sup>st</sup>, 2024, to December 10<sup>th</sup>, 2024, and for the fiscal year of the Corporation ended December 31<sup>st</sup>, 2023, in respect of the Corporation and until the date of this Notice.

**PASINEX RESOURCES LIMITED**

*per: "Victor A. Wells"*

Victor A. Wells – Director