

December 18, 2024

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Pasinex Resources Limited
Notice of Change of Auditor Pursuant to National Instrument NI 51-102**

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor of Pasinex Resources Limited dated December 16, 2024, (“the Notice”) and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to JC Professional Corporation and item (d) relating to period from January 1st, 2024 to December 10th, 2024.

Yours truly,



**Chartered Professional Accountants
Licensed Public Accountants**