



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual General Meeting of Shareholders (the “**Meeting**”) of **Pasinex Resources Limited** (the “**Company**”) will be held at 82 Richmond Street East, Toronto, Ontario, M5C 1P1 at 10:00 a.m. (local time in Toronto, Ontario) on **August 29, 2019**, for the following purposes:

1. To receive the audited annual financial statements of the Company for the year ended December 31, 2018;
2. To elect the directors of the Company for the ensuing year;
3. To appoint MNP LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year and to authorize the directors to set the auditor’s remuneration; and
4. To approve the transaction of such other business as may properly come before the Meeting.

The Management Information Circular (the “**Information Circular**”) and a form of Proxy accompanying this Notice provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a corporation, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at Toronto, Ontario, this July 25th, 2019

BY ORDER OF THE BOARD

“Victor Wells”

Chairman of the Board of Directors