

Pasinex Resources Limited

The company has re-filed its interim Management's Discussion and Analysis ("interim MD&A") for the three months ended March 31, 2018. The document did not include a summary of quarterly results for each of the eight most recently completed quarters as required under Item 1.5 of Form 51-102F1. The amended interim MD&A filed on June 7, 2018 has been adjusted to include such disclosure.