PASINEX RESOURCES LIMITED



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

Form of Proxy - Annual General Meeting to be held on July 22, 2015

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

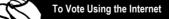
- 1. Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).
- If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting
 on behalf of a corporation or another individual you must sign this proxy with signing capacity stated, and you may be required to provide documentation evidencing your power to sign this
 proxy.
- 3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
- 4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
- 5. The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.
- 6. The securities represented by this proxy will be voted in favour or withheld from voting or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
- 7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that may properly come before the meeting or any adjournment or postponement thereof.
- 8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

Proxies submitted must be received by 10:00 AM (Eastern Time) on July 20, 2015.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.
- 1-866-732-VOTE (8683) Toll Free



- Go to the following web site: www.investorvote.com
- Smartphone? Scan the QR code to vote now.



To Receive Documents Electronically

You can enroll to receive future securityholder communications electronically by visiting www.computershare.com/eDelivery and clicking on "eDelivery Signup".

If you vote by telephone or the Internet, DO NOT mail back this proxy.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may appoint a person as proxyholder other than the Management nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER

Appointment of Proxyholder

I/We being holder(s) of Pasinex Resources Limited hereby appoint: OR Steven Williams, or failing him, Victor Wells,					appointing it	int the name of the person you are pointing if this person is someone her than the Chairman of the eeting.							
as my/our proxyholder with full power of given, as the proxyholder sees fit) and a 133 Richmond Street West, Toronto, Or	substitution Il other mat Itario, M5H	n and to att tters that m 2L3 on Jul	end, act and to vot ay properly come b y 22, 2015 at 10:00	e for and or before the A AM (Easte	n behalf of the Annual Genera ern Time) and	shareholo I Meeting at any adj	der in accor of shareho ournment c	rdance with Iders of Pas or postpone	the following inex Resource ment thereof.	direction (or if n es Limited to be	o directions l held at Suit	have been e 501 -	
VOTING RECOMMENDATIONS ARE I	NDICATED	BYHIGHI	IGHTED TEXT O	VER THE B	BOXES.								
											For	Against	
1. Number of Directors To set the number of Directors at set	even.												
2. Election of Directors								_					Fold
	For	Withhold	1			For	Withhold	1			For	Withhold	1 Old
01. Steven Williams			02. Sven Olsso	on				03. Victo	or Wells				
04. John Barry			05. Jonathan (Challis				06. Larr	y Seeley				
07. Joachim Rainer													
											For	Withhold	
3. Appointment of Auditors Appointment of MNP LLP, as Audito	ors of the	Company	for the ensuing y	/ear and a	uthorizing the	e Directo	ors to fix th	eir remune	eration.				
											For	Against	
4. Approval of 2015 Stock Option Plan To approve the adoption of the Company's 2015 Stock Option Plan.													
													Fold
Authorized Signature(s) - This section must be completed for your instructions to be executed.					Signat	ture(s)				Date			
I/We authorize you to act in accordance revoke any proxy previously given with r indicated above, this Proxy will be vo	espect to the	ne Meetina	If no voting instr	uctions an	e					DD /		YY	

XFCQ 211451

