

PASINEX RESOURCES LIMITED

NOTICE OF CHANGE IN FINANCIAL YEAR-END

**PURSUANT TO SECTION 4.8 OF NATIONAL INSTRUMENT 51-102
CONTINUOUS DISCLOSURE OBLIGATIONS
(THE “INSTRUMENT”)**

1. Change of Financial Year-End

Pasinex Resources Limited (the “Reporting Issuer”) has decided to change its financial year end from March 31 to December 31. The next financial year-end of the Reporting Issuer will occur on December 31, 2012.

2. Reason for the Change

The Reporting Issuer would like to synchronize its financial reporting with that of its subsidiaries, which use a December 31 financial year end.

3. Reporting Issuers Old Financial Year-End

March 31

4. Reporting Issuers New Financial Year-End

December 31

5. Transition Year

The transition year will be the 9 months ending December 31, 2012.

6. Length and Ending Date of the Periods, including Comparative Periods, of each interim Financial Report and Annual Financial Statements to be Filed for the Reporting Issuer’s Transition Year and Its New Financial Year

Transition Year

Transition Year	Comparative Annual Financial Statements to Transition Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year
9 months ending December 31, 2012	12 months ended March 31, 2012	3 months ended March 31, 2012	3 months ended March 31, 2012

New Financial Year

New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ending December 31, 2013	9 months ended December 31, 2012	3 months ended March 31, 2013 6 months ended June 30, 2013 9 months ended September 30, 2013	3 months ended March 31, 2012 6 months ended June 30, 2012 9 months ended September 30, 2012

7. Filing Deadlines, Prescribed under Section 4.2 and 4.4 of the Instrument, for the Annual Financial Statements and Interim Financial Reports for the Issuer's Transition Year

Interim or Annual Period	Periods Reported	Filing Deadline
March 31, 2013	Three months ended March 31, 2013 with comparative figures for three months ended March 31, 2012	May 30, 2013
June 30, 2013	Six months ended June 30, 2013 with comparative figures for six months ended June 30, 2012	August 29, 2013
September 30, 2013	Nine months ended September 30, 2013 with comparative figures for nine months ended September 30, 2012	November 29, 2013
December 31, 2012	Twelve months ended December 31, 2013 with comparative figures for nine months ended December 31, 2012	April 30, 2014

Dated this 28th day of January, 2013.

PASINEX RESOURCES LIMITED

"Steven Williams"

Per: _____

Steven Williams,
Chief Executive Officer.