



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that the Annual General and Special Meeting (the "Meeting") of the shareholders of **Pasinex Resources Limited** (the "Company") will be held on **Friday, November 30, 2012**, at Suite 1450, 789 West Pender Street, Vancouver, British Columbia, Canada, at the hour of 10:00 a.m. (local time in Vancouver, B.C.) for the following purposes:

1. To receive the audited annual financial statements of the Company for its fiscal year ended March 31, 2012;
2. To appoint MNP LLP, Chartered Accountants, as the Company's auditor for the ensuing fiscal year and to authorize the directors to set the auditor's remuneration;
3. To determine the number of directors of the Company at four (4);
4. To elect the directors of the Company for the ensuing year;
5. To consider, and if thought fit, pass a special resolution approving the adoption of the Pasinex Resources Limited - 2012 Incentive Stock Option Plan; and
6. To approve the transaction of such other business as may properly come before the Meeting.

Management's Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

It is important that your shares be represented at this Meeting to ensure a quorum. If you cannot be present to vote in person, please ensure that your proxy or, if a corporation, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at Vancouver, British Columbia, this 26 day of October, 2012.

BY ORDER OF THE BOARD
"Steven Williams"
Director