

RESERVOIR CAPITAL CORP.

82 Richmond Street East, The Canadian Venture Building,
Toronto ON M5C 1P1

(the "Company")

NOTICE OF CHANGE OF AUDITOR

(the "Notice")

To: Davidson and Company LLP, Chartered Professional Accountants
And To: Antares Professional Corporation, Chartered Professional Accountants
And To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Pursuant to section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company hereby provides notice of the following:

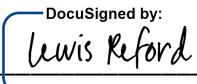
Davidson and Company LLP, Chartered Professional Accountants, ("DC LLP") was asked to resign as auditor of the Company, effective June 1, 2022, to facilitate the appointment of Antares Professional Corporation, Chartered Professional Accountants, ("PKF"), Suite 400, 906 12 Avenue SW, Calgary, Alberta T2R 1K7

1. The resignation of DC LLP and the appointment of PKF was considered and approved by the Audit Committee and Board of Directors of the Company.
2. DC LLP has not expressed any modified opinion in its audit reports for the two most recent fiscal years ended December 31, 2020 and ending at the date of this notice.
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the most recently completed fiscal year of the Company nor any period from the most recently completed financial period for which DC LLP issued an audit report in respect of the Company and the date of this Notice.

The Company hereby requests each of DC LLP and PKF to: (a) review this change of auditor notice; (b) prepare a letter addressed to the regulator or securities regulatory authority in each of the provinces of British Columbia, Alberta and Ontario, stating, for each statement in this change of auditor notice, whether it (i) agrees, (ii) disagrees, and the reasons why, or (iii) has no basis to agree or disagree; and (c) deliver that letter to the Company within seven days after the date of its resignation or appointment, as the case may be.

Dated as of the 1st day of June, 2022.

Reservoir Capital Corp.

DocuSigned by:

Lewis Reford
Chief Executive Officer

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