



Via SEDAR

January 19, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sir or Madam:

Re: Reservoir Capital Corp. (the "Company")
Advance Notice of Annual General & Special Meeting

We advise of the following amendments with respect to the Annual General & Special Meeting of Shareholders of the Company:

- | | |
|--|-------------------|
| 1. Meeting Type: | Annual & Special |
| 2. Class of Securities Entitled to Receive Notice: | Common |
| 3. Class of Securities Entitled to Vote: | Common |
| 4. CUSIP Number: | 761125202 |
| 5. Record Date for Notice: | February 10, 2022 |
| 6. Record Date for Voting: | February 10, 2022 |
| 7. Beneficial Ownership Determination Date: | February 10, 2022 |
| 8. Meeting Date: | March 30 2022 |
| 9. Meeting Location: | Toronto, Ontario |
| 10. Notice & Access Will Be Utilized: | |
| • Beneficial Holders | Yes |
| • Registered Holders | Yes |
| 11. Stratification | No |
| 12. Sending proxy materials directly to NOBOs: | Yes |
| 13. Pay for proxy materials to be delivered to OBOs: | No |

Yours truly,

RESERVOIR CAPITAL CORP.

Signed: "*Monique Hutchins*"

Monique Hutchins

CORPORATE SECRETARY

cc: Computershare Investor Services – Att: Deanna Woo