

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Pursuant to Section 4.9 of National Instrument 51-102 ("NI 51-102")
Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Reservoir Capital Corp. (the "**Reservoir**" or the "**Company**") and Kappafrik Management DMCC ("**KMGT**")

Item 2 Description of the Transaction

On September 21, 2018, the Company completed the acquisition of 600 shares of Kainji Power Holding Limited ("**KPHL**"), representing a 60% interest of KPHL, pursuant to a definitive share purchase agreement (the "**Agreement**") with KMGT, resulting in the Company owning an indirect minority (approximately 1.3%) interest in Mainstream Energy Solutions Limited (the "**Transaction**"). In consideration for the acquisition of the shares of KPHL, the Company issued an aggregate of 158,100,000 common shares of the Company (the "**REO Shares**") to certain accredited investors, including KMGT.

As conditions to completion of the Transaction, Reservoir received approval of the Canadian Securities Exchange (the "**CSE**") to list the REO Shares for trading and received approval from the TSX Venture Exchange (the "**TSXV**") to have the REO Shares de-listed, which became effective at the close of business on September 18, 2018. Completion of the Transaction was approved by consent of 18 large shareholders of Reservoir, representing 70.4% of the issued and outstanding REO Shares.

Upon closing of the Transaction, Michael Winn, Miles Thompson and Patrick Trustram-Eve resigned as directors of Reservoir and were replaced with Vincent Gueneau, Vianney Mathonnet and Andrea Zaradic. The current officers of Reservoir will continue to serve in their positions post-closing.

Item 3 Effective Date of the Transaction

September 21, 2018

Item 4 Names of Each party that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

The Company continues to be a reporting issuer in British Columbia, Alberta and Ontario.

Item 5 Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable

The date of the Company's first financial year-end subsequent to the Transaction is December 31, 2018.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

The Company has filed:

- audited annual financial statements of the Company for the years ended April 30, 2018 and April 30, 2017;
- interim financial statements of the Company in respect of the three month period ended July 31, 2018 and July 31, 2017; and
- unaudited financial statements of KPHL in respect of the six month period ended June 30, 2018 and June 30, 2017.

The Company is required to file:

- interim financial statements of the Company in respect of the Q3 period ended September 30, 2018 and September 30, 2017; and
- audited annual financial statements for year ended December 31, 2018.

Item 7 Documents filed under NI 51-102 that describe the Transaction

The following documents which describe the Transaction were filed on SEDAR:

- News release dated February 6, 2018;
- Material change report dated February 9, 2018;
- News release dated August 27, 2018;
- Material change report dated September 6, 2018;
- News release dated September 21, 2018;
- Material change report dated September 26, 2018; and

DATED this 26th day of September, 2018.

Reservoir Capital Corp.

Per: "Lewis Reford"
 Lewis Reford
 Chief Executive Officer