



**Via SEDAR**

April 18, 2018

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sir or Madam:

**Re: Reservoir Capital Corp. (the "Company")  
AMENDED Advance Notice of Annual General Meeting**

We advise of the following amendments with respect to the Annual General Meeting of Shareholders of the Company:

- |  |                             |
|--|-----------------------------|
| 1. Meeting Type:                                     | Annual                      |
| 2. Class of Securities Entitled to Receive Notice:   | Common                      |
| 3. Class of Securities Entitled to Vote:             | Common                      |
| 4. CUSIP Number:                                     | 761125103                   |
| 5. Record Date for Notice:                           | April 30, 2018              |
| 6. Record Date for Voting:                           | April 30, 2018              |
| 7. Beneficial Ownership Determination Date:          | April 30, 2018              |
| 8. Meeting Date:                                     | June 12, 2018               |
| 9. Meeting Location:                                 | Vancouver, British Columbia |
| 10. Notice & Access Will Be Utilized:                |                             |
| • Beneficial Holders                                 | Yes                         |
| • Registered Holders                                 | Yes                         |
| 11. Stratification                                   | No                          |
| 12. Sending proxy materials directly to NOBOs:       | Yes                         |
| 13. Pay for proxy materials to be delivered to OBOs: | No                          |

Yours truly,

**RESERVOIR CAPITAL CORP.**

Signed: "*Kim Casswell*"

Kim Casswell  
CORPORATE SECRETARY

cc: Computershare Investor Services – Att: Derek Lim