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**NEWS RELEASE**

**ACQUISITION OF FURTHER SHARES & WARRANTS  
OF RESERVOIR CAPITAL CORP.**

I have acquired ownership of 260,000 common shares (representing 1.42% of the outstanding shares) and warrants to purchase an additional 130,000 common shares of Reservoir Capital Corp. (TSX-V: REO) of Vancouver, BC pursuant to Reservoir's private placement at a price of \$0.50 per unit (each unit consisting of one common share and one-half of a warrant to purchase a further common share).

I now have ownership of 1,538,750 common shares (representing 8.43% of Reservoir's outstanding common shares) and warrants to purchase an additional 505,000 common shares. If the warrants were exercised, I would have ownership of 2,043,750 common shares (representing 10.89% of the outstanding shares of Reservoir).

The shares and warrants were acquired for investment purposes under the exemption set out in section 2.3 [*Accredited Investors*] of National Instrument 45-106 *Prospectus Exemptions* of the Canadian Securities Administrators. Presently, I do not have any intention of acquiring any further securities of Reservoir but may acquire ownership of or control over further securities in the future depending upon market circumstances.

I have filed an Early Warning Report with the British Columbia, Alberta and Ontario Securities Commissions in respect of the acquisition. Copies of the Report may be obtained from SEDAR ([www.sedar.com](http://www.sedar.com)) or without charge from Reservoir or me.