



**Via SEDAR**

August 11, 2014

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

Dear Sir or Madam:

**Re:   Reservoir Capital Corp. (the "Company")  
      Advance Notice of Annual and Special General Meeting**

We advise the following with respect to the upcoming Annual and Special General Meeting of Shareholders of the Company:

- |     |  |                             |
|-----|--|-----------------------------|
| 1.  | Meeting Type:                                    | Annual and Special          |
| 2.  | Class of Securities Entitled to Receive Notice:  | Common                      |
| 3.  | Class of Securities Entitled to Vote:            | Common                      |
| 4.  | CUSIP Number:                                    | 761125103                   |
| 5.  | Record Date for Notice:                          | September 5, 2014           |
| 6.  | Record Date for Voting:                          | September 5, 2014           |
| 7.  | Beneficial Ownership Determination Date:         | September 5, 2014           |
| 8.  | Meeting Date:                                    | October 15, 2014            |
| 9.  | Meeting Location:                                | Vancouver, British Columbia |
| 10. | Notice & Access Will Be Utilized:                |                             |
|     | • Beneficial Holders                             | Yes                         |
|     | • Registered Holders                             | Yes                         |
| 11. | Stratification                                   | No                          |
| 12. | Sending proxy materials directly to NOBOs:       | Yes                         |
| 13. | Pay for proxy materials to be delivered to OBOs: | No                          |

Yours truly,

**RESERVOIR CAPITAL CORP.**

Signed: *"Kim Casswell"*

Kim Casswell  
CORPORATE SECRETARY

cc:   Northwest Law Group – Att: Michael Provenzano, Legal Counsel  
      Computershare Investor Services – Att: Chad Emnace