

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name & Address of Company

Reservoir Capital Corp. (the "Company")

Suite 501 - 543 Granville Street
Vancouver, British Columbia,
V6C 1X8

Item 2. Date of Material Change

August 01, 2014

Item 3. News Release

On August 01, 2014, a press release in respect of the material change was issued through the facilities of Marketwired via Canadian Timely Disclosure.

Item 4. Summary of Material Change

The Company announced that it has completed the final tranche of a non-brokered private placement financing that was announced on June 9, 2014 (the "Private Placement") raising an additional \$500,060.10 by the issuance of 3,333,734 units at \$0.15 per unit. Each warrant will entitle the holder to purchase an additional common share at \$0.20 until August 1, 2019.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

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The Company paid finders' fees of 5% in respect of subscriptions from investors introduced by two finders. The fee was paid through the issuance of that number of units equal to 5% of the number of units issued pursuant to such subscriptions (42,387 units). Insiders of the Company purchased 700,000 units and a Pro Group member a further 184,434 units of the final tranche.

The Shares, and any Shares issued on the exercise of the Warrants, are subject to a restricted resale period under Canadian securities law and Exchange policy until December 2, 2014.

The proceeds of the offering will be used by Reservoir to support continued permitting work on its Brodarevo Hydroelectric Project in Serbia, for new business efforts and general corporate purposes.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

The following executive officer of the Company is knowledgeable about the material change and this report:

Kim Casswell, Corporate Secretary
Phone: 604-662-8448
Email: KCasswell@seabordservices.com

Item 9. Date of Report

August 07, 2014