

September 12, 2011

British Columbia Securities Commission

PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Ontario Securities Commission

20 Queen Street West, 19th Floor, Box 55
Toronto Ontario
M5H 3S8

Alberta Securities Commission

4th Floor, 300 - 5th Avenue S.W.
Calgary, AB
T2P 3C4

TSX Venture Exchange

P.O. Box 11633
Suite 2700 – 650 West Georgia Street
Vancouver, BC
V6B 4N9

Dear Sirs:

Re: Reservoir Capital Corp. (the "Company")

We refer to the information circular of the Company dated September 12, 2011 relating to a special meeting of shareholders in respect of a plan of arrangement between the Company and Reservoir Minerals Inc.

We consent to the incorporation by reference in the above mentioned information circular, of our report dated August 18, 2011 to the shareholders of the Company on the following consolidated financial statements:

Balance sheets as at April 30, 2011 and 2010.

Statements of loss, comprehensive loss and deficit and cash flows for the years ended April 30, 2011 and 2010.

We also consent to the incorporation by reference in the above mentioned information circular, of our report dated August 9, 2010 to the shareholders of the Company on the following consolidated financial statements:

Balance sheets as at April 30, 2010 and 2009.

Statements of loss, comprehensive loss and deficit and cash flows for the years ended April 30, 2010 and 2009.



Page 2...

We also consent to the use in the above mentioned information circular of our report dated September 12, 2011 to the directors of Reservoir Minerals Inc. on the following financial statements:

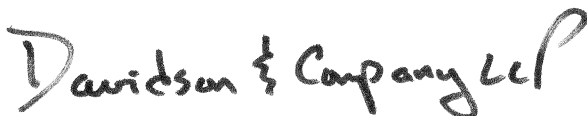
Statement of financial position as at July 31, 2011.

Statement of comprehensive loss, changes in equity and cash flows for the period from incorporation on January 25, 2011 to July 31, 2011.

We report that we have read the information circular and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

A handwritten signature in black ink that reads "Davidson & Company LLP". The signature is written in a cursive, flowing style.

DAVIDSON & COMPANY LLP

Chartered Accountants