



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of the holders of common shares (“Common Shares”) of Reservoir Capital Corp. (the “Corporation”) will be held at Suite 501, 543 Granville Street, Vancouver, British Columbia, on Thursday, September 27, 2012 at 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive and consider the report of the directors to the shareholders and the audited financial statements of the Corporation for the year ended April 30, 2012 together with the auditor’s report thereon.
2. To set the number of directors to be elected at the Meeting at six.
3. To elect the directors for the ensuing year.
4. To appoint Davidson & Company LLP, Chartered Accountants, as the auditor of the Corporation for the ensuing year at a remuneration to be fixed by the board of directors.
5. To ratify and approve the Corporation’s Stock Option Plan, as described in the accompanying information circular.
6. To transact such other business as may properly come before the meeting.

Only shareholders of record as at the close of business on August 23, 2012 are entitled to notice of the Meeting.

DATED at Vancouver, British Columbia this 23rd day of August, 2012.

ON BEHALF OF THE BOARD OF DIRECTORS

(signed) Kim C. Casswell
Secretary

It is desirable that as many Common Shares as possible be represented at the Meeting. If you do not expect to attend and would like your Common Shares represented, please complete the enclosed instrument of proxy (or voting instruction form) and return it in accordance with its instructions. To be valid, it must be deposited with the Registrar and Transfer Agent of the Corporation, Computershare Investor Services Inc. (Attention: Proxy Department), 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1, Canada, not later than forty-eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment thereof. If late, it may be accepted or rejected by the Chairman of the Meeting in his discretion and the Chairman of the Meeting is under no obligation to accept any late proxy or voting instruction form.

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Corporation (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.