



Via SEDAR

July 27, 2012

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sir or Madam:

**Re: Reservoir Capital Corp. (the “Company”)
Advance Notice of Annual General Meeting**

We advise the following amendment with respect to the upcoming Annual General Meeting of Shareholders of the Company:

- | | |
|--|-----------------------------|
| 1. Meeting Type: | Annual |
| 2. Class of Securities Entitled to Receive Notice: | Common |
| 3. Class of Securities Entitled to Vote: | Common |
| 4. CUSIP Number: | 761125 |
| 5. Record Date for Notice: | August 23, 2012 |
| 6. Record Date for Voting: | August 23, 2012 |
| 7. Beneficial Ownership Determination Date: | August 23, 2012 |
| 8. Meeting Date: | September 27, 2012 |
| 9. Meeting Location: | Vancouver, British Columbia |
| 10. Business: | Routine |

Yours truly,

RESERVOIR CAPITAL CORP.

Signed: “*Kim Casswell*”

Kim Casswell
CORPORATE SECRETARY

cc: Northwest Law Group – Att: Michael Provenzano, Legal Counsel
Computershare Investor Services – Att: Chad Emnace