

NOTICE OF CHANGE OF AUDITOR
National Instrument 51-102

NEWPATH RESOURCES INC.
(the "**Company**")

TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
CANADIAN SECURITIES EXCHANGE

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102") Newpath Resources Inc. hereby provides a notice of change of auditor as follows:

1. Effective May 9, 2024, Smythe LLP (the "**Former Auditor**") resigned as auditors of the Company at the Company's request;
2. Effective May 9, 2024, the Company appointed De Visser Gray LLP (the "**Successor Auditor**") as the auditor of the Company, to hold the position until the next annual general meeting of shareholders of the Company.
3. The proposal to change auditors and the Notice of Change of Auditor has been considered and approved by the Audit Committee of the Company's Board of Directors and by the Company's Board of Directors.
4. There have been no modified opinions contained in any auditor's reports on the Company's annual financial statements relating to the "relevant period" (as such term is defined in part 4.11 of NI 51-102).
5. There have been no reportable events, being "disagreements", "consultations" or "unresolved issues" as defined in NI 51-102, between the Company and its Former Auditors.

DATED at Vancouver, British Columbia, this 9th day of May 2024.

NEWPATH RESOURCES INC.
BY ORDER OF THE BOARD

"Alexander McAulay"

Alexander McAulay
Chief Executive Officer