

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Ed Low, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) Ed Low

August 27, 2018

Name: _____

Date: _____

Title: _____

Reporting Issuer Name:

OMNI COMMERCE CORP.

End date of previous financial year:

April 30, 2018

Type of Reporting Issuer:

☐ **Class 1 reporting issuer**

☐ **Class 3B reporting issuer**

Highest Trading Marketplace:

TSX Venture Exchange

Market value of listed or quoted equity securities:

Equity Symbol

OMNI

1st Specified Trading Period (dd/mm/yy)

01/05/2017

to

31/07/2017

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.07
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	9,273,098

	(ii)

	649,117
	\$ _____
Market value of class or series	(A)

2nd Specified Trading Period (dd/mm/yy)	01/08/2017	to	31/10/2017
	_____		_____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	0.07
	\$ _____
	(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	16,273,098

	(iv)

	1,139,117
	\$ _____
Market value of class or series	(B)

3rd Specified Trading Period (dd/mm/yy)	01/11/2017	to	31/01/2018
	_____		_____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	0.23
	\$ _____
	(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	29,265,105

	(vi)

	6,730,974
	\$ _____
Market value of class or series	(C)

4th Specified Trading Period (dd/mm/yy)

01/02/2018 to 30/04/2018

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.12
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

39,598,202
(viii)

Market value of class or series

(vii) x (viii) \$ 4,751,784
(D)

5th Specified Trading Period (dd/mm/yy)

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

(x)

Market value of class or series

(ix) x (x) \$ _____
(E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 3,317,748
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined)

\$ _____
(2)

Capitalization for the previous financial year

(1) + (2)

\$ 3,317,748

Participation Fee

\$ 400.00

Late Fee, if applicable

\$ _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 400.00
