

Item 1 Name and Address of Company

OMNI COMMERCE CORP.
#1001 – 1185 West Georgia Street
Vancouver, B.C.
V6E 4E6

Item 2 Date of Material Change

July 4, 2018

Item 3 News Release

A news release was issued in Vancouver, British Columbia on July 4, 2018.

Item 4 Summary of Material Change

The Company announces new management

Item 5 Full Description of Material Change

The Company announced that Anthony Srdanovic has been appointed Chairman and CEO effective immediately. Mr. Reynolds will continue to serve as an advisor to the Company.

Mr. Srdanovic was appointed as a Director of Omni on April 26, 2018. Since then, he has focused on securing acquisitions for Omni. As mentioned in the Company's business update news release dated June 1, 2018, Omni has decided to pivot away from the cryptocurrency sector to explore other investment and acquisition opportunities in the CBD (cannabidiol) and cannabis industries.

Omni recently entered into a Letter of Intent to acquire a controlling interest in a US-based CBD company generating revenues in excess of CAD\$1.8 million per month. Terms of the acquisition will be finalized as part of the completion of due diligence and entering into a definitive agreement anticipated prior to the end of July.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

The following officer of the Company is knowledgeable about the material change disclosed in this report:

Anthony Srdanovic, CEO
Tel: (604) 506-0949

Item 9 Date of Report

July 4, 2018