

Item 1 Name and Address of Company

OMNI COMMERCE CORP.
#1001 – 1185 West Georgia Street
Vancouver, B.C.
V6E 4E6

Item 2 Date of Material Change

April 26, 2018

Item 3 News Release

A news release was issued in Vancouver, British Columbia on April 26, 2018.

Item 4 Summary of Material Change

The Company Appoints Antony Srdanovic to its Board of Directors

Item 5 Full Description of Material Change

The Company announced the appointment of Anthony Srdanovic to its board of directors to manage and oversee the review of business opportunities.

Mr. Srdanovic has more than 15 years' experience in corporate finance, raising capital, creating market awareness and corporate communications. He has served as a Manager of Investor Relations for several TSXV, TSX and AMEX companies and prior to those roles was an Investment Advisor at Canaccord Capital. He earned B.A. from Simon Fraser University.

Just prior to joining Omni, Anthony was a consultant with Phivida Holdings Inc. a newly listed cannabidiol infused beverage company that trades on the CSE under the ticker VIDA and recently closed a bought deal financing for \$8 million.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

The following officer of the Company is knowledgeable about the material change disclosed in this report:

Keir Reynolds, CEO
Tel: (778) 998-9242

Item 9 Date of Report

April 26, 2018