

MEZZI HOLDINGS INC.

#1001 – 1185 West Georgia Street, Vancouver BC

Tel: 778-998-9242 | Fax: 604-685-4675

NEWS RELEASE

TSX.V: MZI

MEZZI CLOSES FINANCING

February 7, 2018: Mezzi Holdings Inc. (“Mezzi”, or the “Company”) (TSX-V: MZI, FRA: 0MZ) announces it has closed the remaining tranches of its previously announced private placement (see news releases dated December 12, 2017, January 3, 2018 and February 1, 2018) totalling \$2,221,121. These funds were raised by the Company issuing 1,750,000 units at a price of 0.20 cent per unit and 8,505,097 units at a price of \$0.22. Each unit consists of one common share and one half of one common share purchase warrant entitling the holder thereof to purchase one additional common share for a period of 12 months from the closing date at a price of 35 cents.

In connection with the above final tranche closings, the company paid aggregate cash commissions of \$151,221.25 and issued 574,096 brokers' warrants, each such broker's warrant entitling the holder to acquire one common share of Mezzi at 35 cents for a period of 12 months from the closing date.

All shares, together with any shares that may be issued on exercise of the warrants and brokers' warrants, will be subject to a hold period of 4 months from the date of issuance.

The Company intends to use the proceeds of the private placement for: (i) working capital purposes, (ii) to pursue and make an investment in the previously disclosed private company that has developed a technology which provides an auditing platform for various on-line transactions, and (iii) for business opportunities or investments which pertain to or enhance the company's core business.

ON BEHALF OF THE BOARD

Keir Reynolds

Chief Executive Officer

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This news release may contain forward-looking statements. These statements are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could differ materially. There is no assurance the Company will be successful in completing its proposed private placement, or entering into any new business opportunities. The Company does not assume any obligation to update any forward-looking statements, except as required by applicable laws.