

**EARLY WARNING REPORT UNDER
NATIONAL INSTRUMENT 62-103**

(a) Name of the relevant reporting issuer:

Mobio Technologies Inc. (the “**Issuer**”)

(b) Date of the acquisition:

September 22, 2015

(c) Name and Address of offeror:

Michael Edwards (the “**Offeror**”)
6448 Toad Hollow
Whistler, British Columbia
V0N 1B6

(d) Designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances:

The Offeror acquired ownership, control and direction over 428,459 common shares of the Issuer, representing 0.3% of the issued and outstanding common shares of the Issuer.

(e) Designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the news release:

Immediately following the acquisition of the securities described in paragraph (d) above, the Offeror had ownership, control and direction over 10,279,506 common shares of the Issuer, representing 7.9% of the issued and outstanding common shares of the Issuer, 833,334 share purchase warrants (the “**Warrants**”) and 2,700,000 share purchase options (the “**Options**”). Assuming exercise of all of the Warrants and Options held by the Offeror, the Offeror would have ownership, control and direction over 13,812,840 common shares of the Issuer, representing 10.3% of the then issued and outstanding common shares of the Issuer.

(f) Designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph (e) over which:

(i) the offeror, either along or together with any joint actors, has ownership and control:

Immediately following the acquisition of the securities described in paragraph (d) above, the Offeror had ownership, control and direction over 10,279,506 common shares of the Issuer, representing 7.9% of the issued and outstanding common shares of the Issuer, 833,334 Warrants and 2,700,000 Options.

(ii) the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor:

Not applicable.

(iii) the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:

Not applicable.

- (g) Name of the market in which the transaction or occurrence that gave rise to the news release took place:**

Not applicable. The transaction was carried out privately.

- (g.1) The value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release:**

\$0.034 per common share.

- (h) Purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

The securities were acquired by the Offeror for investment purposes. In the future, additional securities of the Issuer may be acquired or disposed of by the Offeror, through the market, privately or otherwise, as circumstances or market conditions may warrant.

- (i) General nature and material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

Not applicable.

- (j) Name of any joint actors in connection with the disclosure required by this report:**

Not applicable.

- (k) In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:**

The Offeror acquired 428,459 common shares of the Issuer at a price of \$0.034 per share for aggregate consideration of \$14,567.61.

- (l) If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 of National Instrument 62-103 in respect of the reporting issuer's securities:**

Not applicable.

- (m) If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance:**

Not applicable.

DATED this 22nd day of September, 2015.

/s/ "Michael Edwards"

MICHAEL EDWARDS

MICHAEL EDWARDS
Whistler, British Columbia

NEWS RELEASE

September 22, 2015 – Mr. Michael Edwards of Whistler, British Columbia reports that he has acquired, pursuant to a private share transfer, ownership, control and direction over 428,459 common shares of Mobio Technologies Inc. (the “**Company**”) representing 0.3% of the issued and outstanding common shares of the Company.

Following the acquisition, Mr. Edwards has ownership, control and direction over 10,279,506 common shares of the Company, representing 7.9% of the issued and outstanding common shares of the Company, 833,334 share purchase warrants (the “**Warrants**”) and 2,700,000 share purchase options (the “**Options**”). Assuming exercise of all of the Warrants and Options held by Mr. Edwards, he would have ownership, control and direction over 13,812,840 common shares of the Company, representing 10.3% of the then issued and outstanding common shares of the Company.

Mr. Edwards has acquired the securities for investment purposes and, as disclosed in the accompanying Early Warning Report, may in the future acquire or dispose of securities of the Company, through the market, privately or otherwise, as circumstances or market conditions warrant.

A copy of the Early Warning Report filed with the applicable securities regulators regarding the above acquisition is available on SEDAR (www.sedar.com).

For further information, contact:

Michael Edwards
mike@mobio.net

The issuance of this news release is not an admission that an entity named in the news release owns or controls any described securities or is a joint actor with another named entity.